RESOURCE FINANCE STRATEGY IN THE ASIAN REGION

DEVELOPMENT OF A NEXT-GENERATION ECONOMIC MODEL INTEGRATING REAL-WORLD ASSETS AND WEB3 TECHNOLOGY

TERRA NEXUS

TERRA NEXUS PROJECT MANAGEMENT SERVICE CO.L.L.C S.O.C

BUSINESS OVERVIEW AND STRATEGIC VALUE



The abundant resources in the Asian region have long remained underutilized due to technological and financial constraints. The Terra Nexus platform aims to unlock the potential of these "dormant assets" by bringing new liquidity to them.

Terra Nexus Project Management Service CO.L.L.C S.O.C has officially launched its resource finance operations in the Asian region. This strategic initiative aims to visualize real-world assets (RWAs), including underground resources, through Web3 technology, with the goal of building a sustainable and decentralized economic circulation model.

Headquartered in Dubai, the company will introduce a token model backed by real assets, beginning with resource development in multiple regions.

BUSINESS PROCESS AND VALUE CREATION FLOW

RESOURCE EXPLORATION AND DEVELOPMENT

We conduct geological surveys and pursue sustainable resource development with environmental considerations in mind. Underground resources and tangible assets across various parts of Asia are identified and evaluated by a team of experts.

ASSET VALUATION AND TOKENIZATION

Transparent asset valuation is carried out by third-party institutions. Real-world assets are then converted into digital tokens using blockchain technology. RWA tokens are issued to accurately reflect the value of the underlying assets.

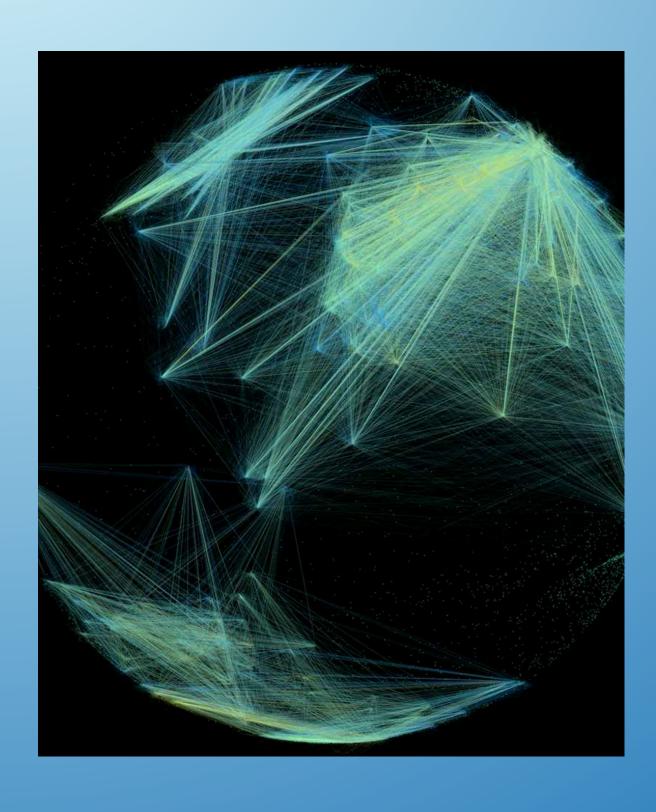
NFT RIGHTS STRUCTURING

Smart contracts enable automated rights management and revenue distribution. By leveraging blockchain technology, the platform ensures transparent and efficient profit sharing and rights transfers.

DEX INTEGRATION AND DISTRIBUTION

Integration with decentralized exchanges (DEXs) enables global asset distribution and value exchange. This supports the creation of a highly transparent ecosystem for trading and circulating value.

THE VALUE PROVIDED BY TERRA NEXUS



TRANSPARENT VALUATION OF REAL-WORLD ASSETS

We ensure transparency by conducting asset valuations through expert teams. Beyond conventional methods, we leverage advanced digital technologies to gain a more precise and reliable understanding of asset value.

RIGHTS RECORDING VIA BLOCKCHAIN

We establish a tamper-resistant rights recording system. Smart contracts provide clear, automated management of complex rights relationships, streamlining both rights transfers and revenue distribution.

CROSS-BORDER ASSET TRANSACTIONS

We enable the circulation of assets across international markets, unlocking the potential of traditionally illiquid assets. By integrating with DEXs, we offer an efficient, borderless trading environment that operates around the clock.

THE SOCIAL SIGNIFICANCE OF THE ASIA STRATEGY



FOCUS ON ESG AND SDGS

We place strong emphasis on Environmental, Social, and Governance (ESG) principles and aim to build a financial infrastructure that actively contributes to the Sustainable Development Goals (SDGs).

REGIONAL CO-CREATION MODEL

We are developing a "co-creative financial model" that emphasizes collaboration and shared benefits with local communities. Our goal is to achieve both regional development and environmental sustainability.

PROMOTION OF TECHNOLOGICAL INNOVATION

By improving transparency and efficiency through Web3 technology, we promote technological innovation across the Asian region. This approach helps unlock the potential of regional resources that have been undervalued under traditional financial systems.

MESSAGE FROM THE CEO

Asia is a region where economic growth, resource potential, and a strong drive for social transformation converge. In this dynamic environment, we are taking on the challenge of transforming real-world assets into components of the digital economy and developing a "co-creative financial model" in collaboration with local communities to help shape the future. I firmly believe that the fusion of Web3 and real assets will become the foundation for circulating trust-based value from Asia to the world.

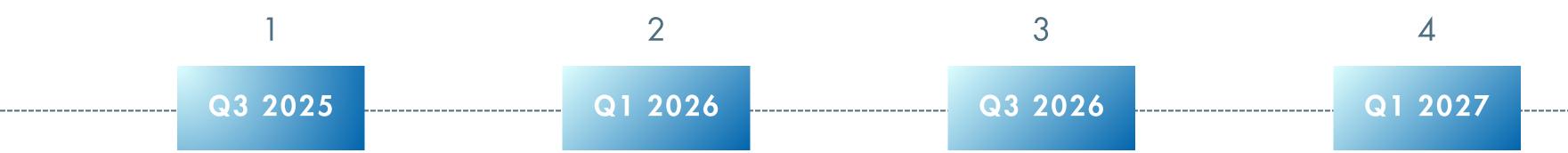
— Hidetoshi Tashiro, CEO, Terra Nexus

CEO Hidetoshi Tashiro has been engaged in resource development and financial projects throughout the Asian region for over 25 years. After studying economics at Hitotsubashi University, he built his career at several international financial institutions. Since 2020, he has focused on the potential of resource finance powered by blockchain technology, leading to the founding of Terra Nexus in 2023.

Recognizing the untapped value of regional resources in Asia under traditional financial systems, he seeks to create a more equitable and sustainable balance between resource development and economic growth by leveraging the transparency and efficiency of blockchain technology.

BUSINESS PLAN AND FUTURE OUTLOOK

Terra Nexus plans to gradually expand its resource development projects, primarily in Southeast Asia, with a total of 18 projects scheduled by the first half of 2027. The business is expected to grow steadily, with projected annual revenue reaching USD 400 million by that time.



Completion of resource surveys at three locations in Southeast Asia and issuance of initial tokens. The company will advance the development of sustainable models tailored to regional characteristics.

Begin integration with major DEXs and complete the first phase of resource development. Partnerships with international financial institutions and technology partners will also be actively pursued.

Launch more than 10 projects across Asia and establish cross-chain bridges. The company will focus on expanding its ecosystem.

Launch a proprietary DEX and deploy financial products specialized in RWAs. Collaboration with local communities will be further strengthened.

TERRA NEXUS

BRINGING A TRANSPARENT
FINANCIAL STRUCTURE
TO
THE WORLD'S REAL ASSETS

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In addition to inquiries regarding this release, we also welcome consultations on participation in or investment in our resource development projects. For details on specific projects in each region, please contact us directly or refer to the latest information available on our official website.

Please note that the content of this release is current as of the date of announcement and may be subject to change without prior notice.

COMPANY INFORMATION

Company Name	Terra Nexus Project Management Service CO.L.L.C S.O.C
Established	May 2025
Adress	Terra Nexus Project Management Service CO.L.L.C S.O.C
Headquarters	Dubai, United Arab Emirates
Representative	Hidetoshi Tashiro
Business Activities	Resource development and management; operation of Web3 financial platforms
Asia Offices	Singapore, Tokyo, Bangkok