

TERRA NEXUS

Terra Nexus Project Management Service CO.L.L.C S.O.C

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Executive summary

Terra Nexus: Mineral Resource Development Strategy in West Africa 2025-2026

This report provides an overview and summarizes the strategy of the mineral resource development plan being promoted by Terra Nexus Project Management Service CO.L.L.C S.O.C (headquartered in Dubai, UAE) in the West Africa region.

It provides detailed explanations of the partnership with Chinese state-owned enterprise Sinohydro, development plans for key mineral resources, the implementation schedule, and strategies for utilizing resources as Real World Assets (RWA). This report provides a comprehensive understanding of the Company's business development, from mining concession development through to the establishment of an international distribution system.

[Background]

- Terra Nexus Project Management Service CO.L.L.C S.O.C (Headquarters: Dubai, UAE) signed a Memorandum of Understanding (MOU) for joint mining and resource infrastructure development with Chinese state-owned infrastructure company Sinohydro Bureau 6 Co., Ltd. (under PowerChina) in June 2025 as part of its efforts to develop, evaluate, and establish an international distribution system for mineral resources in the West Africa region.
- This partnership provides a foundation for managing and distributing undeveloped mineral resources (mainly diamonds, gold, and rare metals) in the West Africa region as Real World Assets that can be trusted internationally. We aim to create new value by developing the region's rich resources while ensuring transparency and sustainability.

- The partnership with Sinohydro will serve as an important foundation for supporting the stable development of West African operations in terms of both infrastructure development and mining technology. It is expected that the feasibility and sustainability of the business will be significantly improved by collaborating with a partner that possesses international credibility and technological capabilities.

[Partnership Details (June 2025 MOU)]

- **Geological Survey, Test Drilling & Mining Planning**

We will conduct detailed geological surveys in designated mining areas to evaluate resource reserves and establish optimal mining methods. Through an efficient test drilling process utilizing Sinohydro's technical capabilities, we will develop mining plans that are sustainable in terms of both profitability and environmental impact.

- **Resource Logistics Network Construction**

We will establish a logistics network to comprehensively manage mineral processing, storage, transportation, and customs clearance of extracted resources. Emphasizing traceability and quality control, we aim to establish a supply chain that is greatly trusted by the international market.

- **Infrastructure Development**

We will develop essential infrastructure including road networks, power supply facilities, and water resource management systems crucial for mining operations. Leveraging Sinohydro's infrastructure development capabilities cultivated through China's "Belt and Road" initiative, we aim for sustainable development that also benefits local communities.

- **Asset Evaluation & Commoditization Scheme Preparation**

We will develop asset evaluation standards for trust-based commoditization of mining resources and prepare medium to long-term commoditization schemes. Through a highly transparent evaluation system, we will ensure credibility in international financial markets.

[Terra Nexus Business Structure (West Africa)]

Domain	Details
Mining Area Development	Securing multiple mining areas with development rights in West Africa
Mining Collaboration	Executing mining operations jointly with Sinohydro, receiving practical construction and infrastructure technical support
Logistics Development	Designing and developing implementation plans for mineral processing plants, storage facilities, and transportation routes
Financial Integration	Establishing evaluation standards for structuring as trusted assets and planning fund partnership schemes

The aim of Terra Nexus operations in West Africa is to maximize resource value by building an integrated value chain from mining area development to financial integration. In the areas of logistics development and financial integration, in particular, we focus on building highly-transparent systems that comply with international standards, with an emphasis on the importance of gaining trust from global investors.

[Target Resources and Selection Criteria]

- **Natural Diamonds**

We are targeting natural diamonds primarily for use in industrial applications and as raw stones for processing. The West Africa region is known for producing high-quality diamonds for which there is a stable demand in the international market.

- **Precious Metals**

We primarily focus on gold and platinum. The high value of these precious metals can be maintained and there is a well-established international distribution infrastructure that ensures stable asset value.

- **Rare Metals**

Rare metals such as cobalt, lithium, and nickel are experiencing growing demand as essential materials for electric vehicles and renewable energy technologies. These are strategic resources with expected future market growth.

- **Selection Criteria**

We prioritize the following criteria when selecting target resources:

Mineral resources with high international circulation and market transparency
Resources that can be legally developed and owned through private sector initiatives.
Minerals that allow sustainable mining with minimal environmental impact.

- **Excluded Resources**

The following resources are excluded from our focus:

State-controlled resources and strategic materials such as uranium, iron ore, and copper
Resources that have a high environmental impact and difficult mining prospect sustainability.
Substances subject to strict international regulations with distribution constraints.

[Implementation Schedule (2025-2026)]

- **June 2025**

MOU signing with Sinohydro Corporation

Initiation of joint survey and development preparation for target mining areas in West Africa
Initial consultations with local government agencies and commencement of licensing processes

- **Q3 2025**

Completion of geological data collection

Completion of initial feasibility study (FS)

Creation of provisional resource reserve assessment report

- **Q4 2025**

Transition to test drilling phase

Initiation of infrastructure development planning

Coordination with governments and local authorities regarding permits

- **First Half of 2026**

Full-scale mining operations

Establishment of storage and mineral processing systems

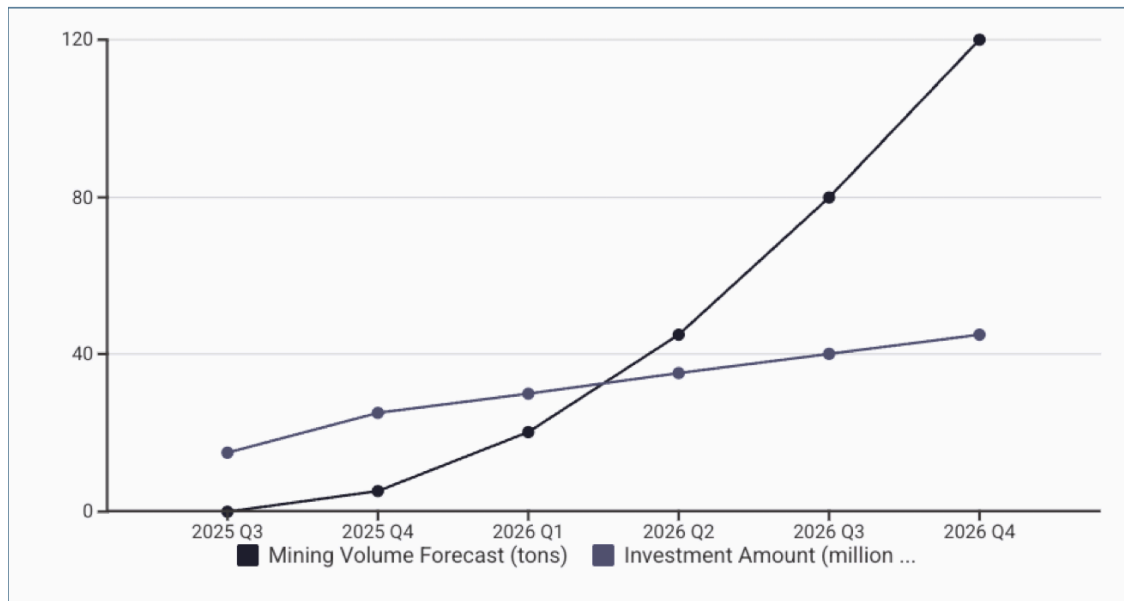
Preparation of initial international asset valuation reports

- **Second Half of 2026 onwards**

Securitization of resources

Consideration of trust-based product structuring for funds

Preparation for international market expansion



For business development from 2025 to 2026, we will adopt a phased approach to optimize risk management and for investment efficiency. In particular, we plan to simultaneously advance infrastructure development and secure necessary permits in preparation for full-scale mining operations beginning in the first half of 2026.

[Growth Strategy and Funding]

Core Growth Strategies

- Building a real asset-driven economic model centered on West Africa's abundant undeveloped resources. We aim to develop regional natural resources in a sustainable manner, creating a circular business model that generates value for both global markets and local economies.
- Simultaneous development of business reliability and logistics infrastructure through collaboration with national-level partners. Through our partnership with Sinohydro Corporation, we will ensure international quality standards in both mining. Technology and logistics infrastructure and establish a long-term business foundation.
- Establishing a real-demand model based on trust and asset management that is distinct from cryptocurrencies and speculative schemes. We will develop a business model that focuses on transparent valuation based on physical assets and sustainable economic circulation based on real demand.

Funding Strategy

- We are currently holding discussions with sovereign wealth funds, international development financial institutions, and ESG infrastructure funds. Through partnerships with these organizations, we aim to establish a long-term and stable funding base.
In the future, we plan to create RWA products (collateralized securities and trust funds) backed by mining assets.
This will provide investors with stable returns backed by physical assets while enabling business expansion and diversification.

[Future Outlook and CEO Statement]

"To manage, evaluate, and distribute West Africa's hidden resources in a transparent and sustainable manner, we need reliable infrastructure and effective implementation systems. Through our partnership with Sinohydro Corporation, we will establish a 'new form of trust' based on real assets from West Africa."

- Hidetoshi Tashiro, CEO

The aim of Terra Nexus operations in West Africa is to create comprehensive value beyond mere resource extraction.

Through support for local community development, environmental conservation considerations, and the establishment of transparent international resource distribution, we will build a new model for sustainable resource development.

We will focus on the following areas in the future:

- Establishing mining and production processes that comply with ESG standards
- Technology transfer to local communities and job creation
- Strengthening resource traceability using blockchain technology
- Development and distribution of RWA products in international financial markets

Beyond 2026, we envision expanding to other regions of the African continent based on the success model from West Africa. Through the realization of sustainable resource development and transparent international distribution, we will continue to deliver value to both local communities and international investors.

[Contact for this press release]

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